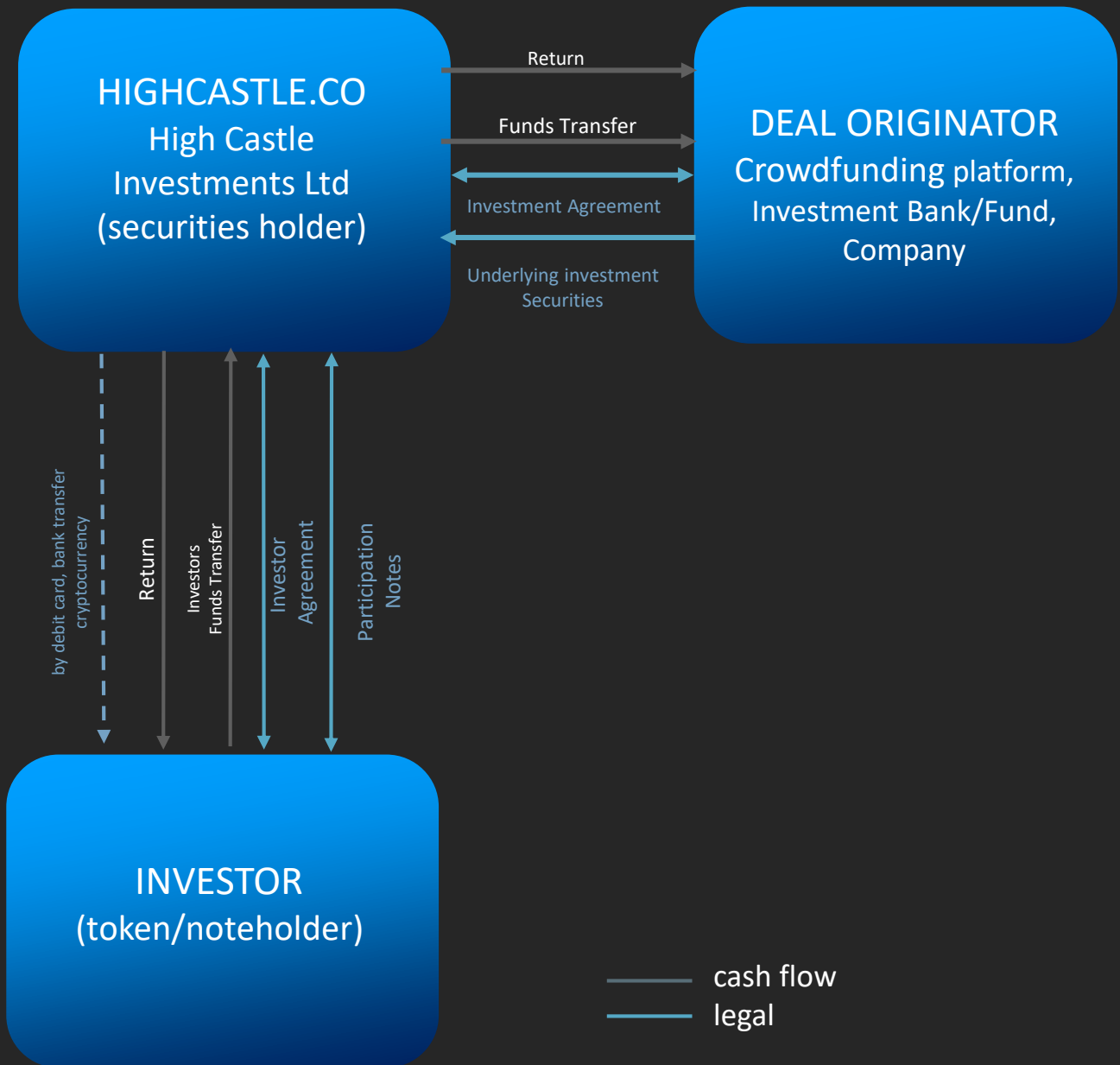


# DEALING PROCESS



**PROOF OF CONCEPT:** LendingClub 2.582B market cap P2P lending platform has the same legal structuring of deals through securities-backed derivative notes issue